

LPP

Issuance of bonds by LPP SA

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The Management Board of LPP SA with its registered office in Gdańsk (the Company) informs that, on 21 November 2019, based on the results of the completed order book building process, it adopted a resolution on the issuance of 300 thousand unsecured ordinary five-year bearer bonds of the nominal value of PLN 1 thousand per bond. Bonds' total nominal value is PLN 300 mln.

The Bond redemption date is 12 December 2024.

The interest on bonds is WIBOR 6m increased with a margin of 1.1 %.

Bonds have been issued as part of non-public subscription addressed to specific qualified investors.

Bonds will not have the form of a document, they will be registered in the securities depository kept by Krajowy Depozyt Papierów Wartościowych SA and will be introduced to trading in the alternative trading system operated by Giełda Papierów Wartościowych w Warszawie SA.

Article 17(1) MAR – insider information

Signatures: Przemysław Lutkiewicz – Vice-President of the Management Board
Jacek Kujawa - Vice-President of the Management Board