

LPP

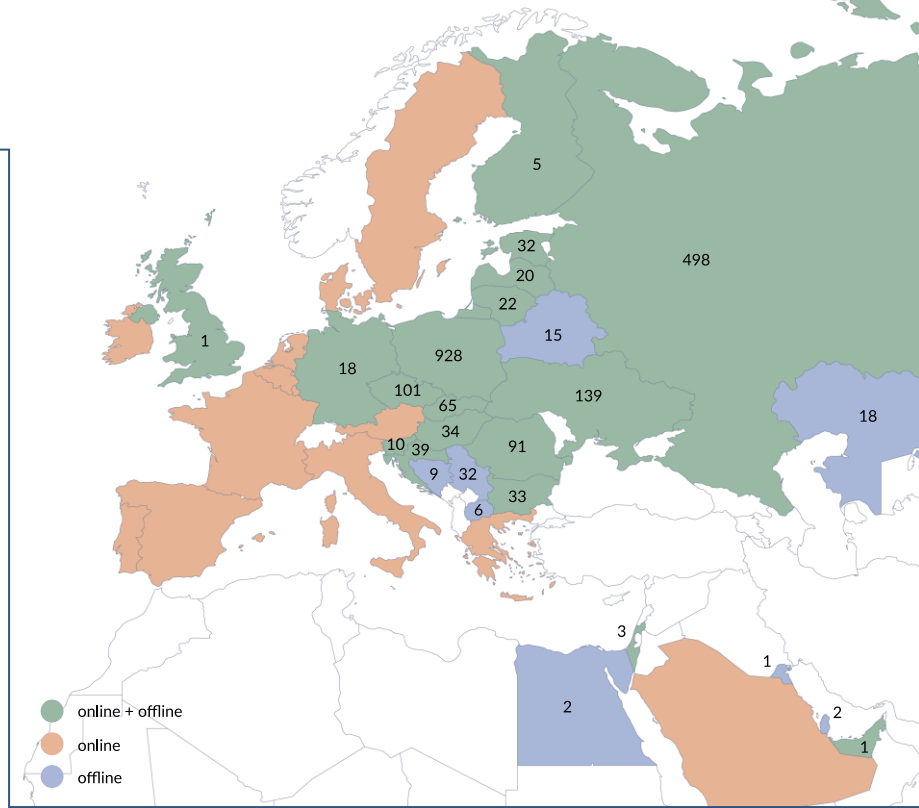
FACT SHEET 3Q21/22

LPP is a Polish clothing producer. Based in Gdańsk, the Company has 30 years of experience in designing and selling clothes and accessories. The Company owns five well-known fashion labels: Reserved, Cropp, House, Mohito and Sinsay, each in mainstream price range. Each brand has its own features and target Group.

LPP is now present in 39 countries around the world via its online and offline operations, including stores on highstreets of London and Munich.

Revenues from foreign sales constitute 60% of Group sales.

The Company does not have own factories. The majority of production is sourced from suppliers from the Far East. Part is produced in Europe, including Poland.



SHAREHOLDERS

As at 08.10.2021	# shares	%	# votes	%
Semper Simul Foundation	578,889	31.3%	1,978,889	60.8%
Sky Foundation	227,898	12.3%	227,898	7.0%
Free-float	1,045,636	56.4%	1,045,636	32.2%
TOTAL	1,852,423		3,252,423	

Semper Simul Foundation is linked to the CEO Marek Piechocki, while Sky Foundation is linked to the founder of LPP, Jerzy Lubianiec.

INVESTMENT THESIS

- Dynamic floorspace development.
- Developing omnichannel.
- Efficient business model.
- Return to dividend payments.
- A responsible company.

SHARE PRICE PERFORMANCE

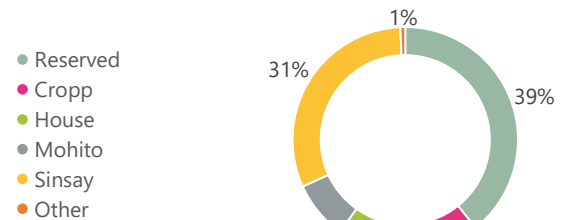


STOCK DATA

Price (31.10.2021)	14,330	EPS (2020/21)	259.47
Min (1Y)	5,995	DPS (2020/21)	450.00
Max (1Y)	15,200	Div yield (%)	3%
Mkt Cap (PLN m)	26,545	Ticker	LPP
Free-float (PLN m)	14,984	Bloomberg	LPP PW
Book value (PLN m)	3,447	Reuters	LPPP.WA

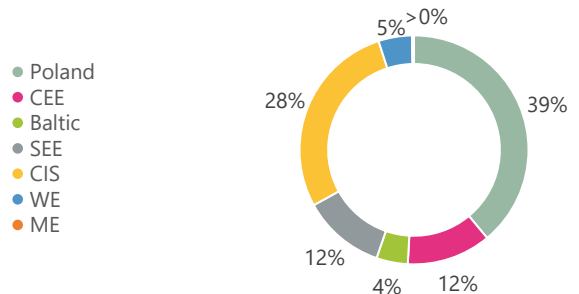
REVENUE SPLIT BY BRANDS

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REVENUE SPLIT BY REGIONS

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RESERVED

CROPP

house

MOHITO

sinsay

