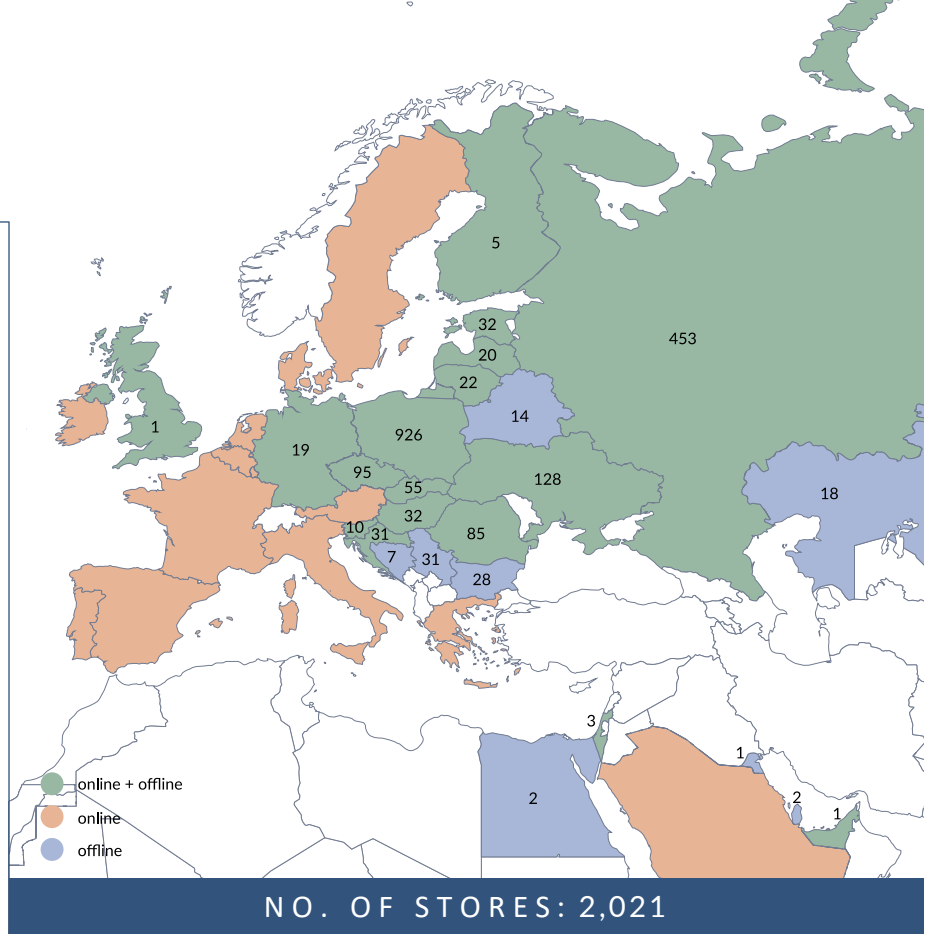


LPP

FACT SHEET 2Q21/22

LPP is a Polish clothing producer. Based in Gdańsk, the Company has almost 30 years of experience in designing and selling clothes and accessories. The Company owns five well-known fashion labels: Reserved, Cropp, House, Mohito and Sinsay, each in mainstream price range. Each brand has its own features and target Group. LPP is now present in 38 countries around the world via its online and offline operations, including stores on highstreets of London, Berlin and Munich. Revenues from foreign sales constitute almost 60% of Group sales. The Company does not have own factories. The majority of production is sourced from suppliers from the Far East. Part is produced in Europe, including Poland.



SHAREHOLDERS

As at 06.10.2021	# shares	%	# votes	%
Semper Simul Foundation	578,889	31.3%	1,978,889	60.8%
Sky Foundation	227,898	12.3%	227,898	7.0%
Free-float	1,045,636	56.4%	1,045,636	32.2%
TOTAL	1,852,423		3,252,423	

Semper Simul Foundation is linked to the CEO Marek Piechocki, while Sky Foundation is linked to the founder of LPP, Jerzy Lubianiec.

INVESTMENT THESIS

- Dynamic floorspace development.
- Developing omnichannel.
- Efficient business model.
- Return to dividend payments.
- A responsible company.

SHARE PRICE PERFORMANCE

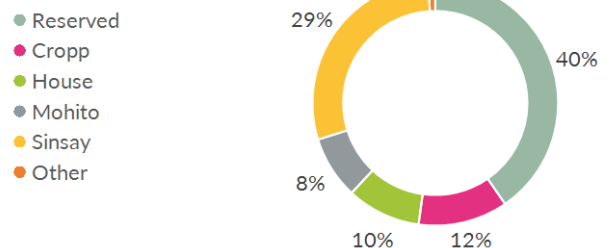


STOCKDATA

Price (31.07.2021)	13,840	EPS (2020/21)	259.47
Min (1Y)	5,190	DPS (2020/21)	450.00
Max (1Y)	13,900	Div yield (%)	3%
Mkt Cap (PLN m)	25,638	Ticker	LPP
Free-float (PLN m)	14,472	Bloomberg	LPP PW
Book value (PLN m)	2,785	Reuters	LPPP.WA

REVENUE SPLIT BY BRANDS

6 M 21 / 22



REVENUE SPLIT BY REGIONS

6 M 21 / 22

