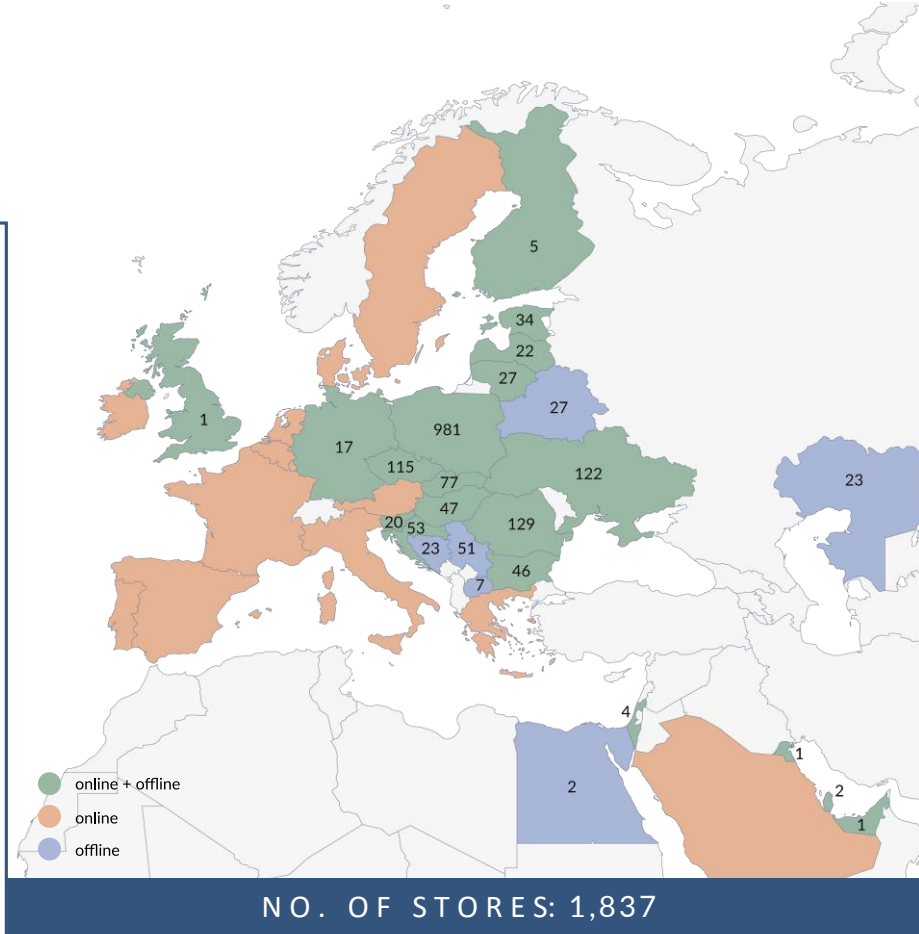


# LPP

## FACT SHEET 3Q22/23

LPP is a Polish clothing producer. Based in Gdańsk, the Company has over 30 years of experience in designing and selling clothes and accessories. The Company owns five well-known fashion labels: Reserved, Cropp, House, Mohito and Sinsay, each in mainstream price range. Each brand has its own features and target Group. LPP is now present in 38 countries around the world via its online and offline operations, including stores on highstreets of London and Munich. Revenues from foreign sales constitute 60% of Group sales. The Company does not have own factories. The majority of production is sourced from suppliers from the Far East. Part is produced in Europe, including Poland.



### SHAREHOLDERS

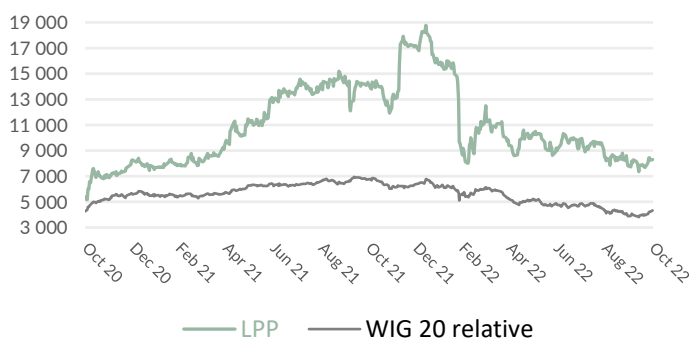
As at 05.10.2022	# shares	%	# votes	%
Semper Simul Foundation	578,889	31.2%	1,978,889	60.8%
Sky Foundation	227,898	12.3%	227,898	7.0%
Free-float	1,047,454	56.5%	1,047,454	32.2%
<b>TOTAL</b>	<b>1,854,241</b>		<b>3,254,241</b>	

Semper Simul Foundation is linked to the CEO Marek Piechocki, while Sky Foundation is linked to the co-founder of LPP, Jerzy Lubianiec.

### INVESTMENT THESIS

- Development of value-for-money segment.
- Towards omnichannel.
- Efficient business model.
- Dividend payments.
- A responsible company.

### SHARE PRICE PERFORMANCE

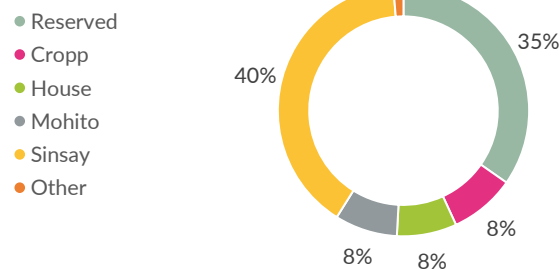


### STOCK DATA

Price (31.10.2022)	8,290	EPS (2021/22)	760.30
Min (1Y)	7,360	DPS (2021/22)	350.00
Max (1Y)	18,770	Div yield (%)	4%
Mkt Cap (PLN m)	15,372	Ticker	LPP
Free-float (PLN m)	8,683	Bloomberg	LPP PW
Book value (PLN m)	3,778	Reuters	LPPP.WA

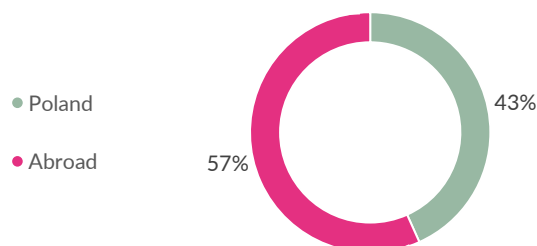
### REVENUE SPLIT BY BRANDS

9M22/23



### REVENUE SPLIT BY REGIONS

9M22/23



RESERVED

CROPP

house

MOHITO

sinsay

