LPP

In 3Q 2026, the Company recorded a 20.0% YoY increase in revenue in constant currency. Offline sales rose by 19.5%, whilst online sales increased by 21.%. Like-for-like (LFL) sales at the Group's stores increased by 4.4% YoY. Particularly material was Sinsay's return to positive LFL growth, which stood at +2.8% — following five consecutive quarters of decline. For the other brands, LFL rose by 6.6%. At the same time, the gross profit margin remained at a favourable level, which, combined with cost discipline, further bolstered the results. As a result, the Company estimates that on an underlying basis (3Q25 business result), EBIT for 3Q rose by ca. 30% YoY, whilst net profit grew at a similar rate.

Selected figures and a more detailed description of the individual components of the result are presented below.

Selected preliminary operating figures for 3Q and cumulatively for the first 3Q of 2026

		August–October '26 3Q 2026	February–October '26 1–3Q 2026
Revenue (in constant currency)[1]	**YoY [%]**	**+20.0%**	**+16.4%**
offline	YoY [%]	+19.5%	+17.7%
online	YoY [%]	+21.1%	+13.1%
LFL store sales	**%**	**+4.4%**	**1.5%**
Sinsay	%	+2.8%	-1.3%
Reserved, Cropp, House, Mohito	%	+6.6%	+4.9%
Number of new stores	**#**	**135**	**486**
Sinsay	#	109	423
Reserved, Cropp, House, Mohito	#	26	63
Floorspace (31 October 2026)	**ths m²**	**-**	**3,303 (+16% YoY)**
Sinsay	ths m²	-	2,193 (+27% YoY)
Reserved, Cropp, House, Mohito	ths m²	-	1,110 (-1% YoY)

[1]The impact of FX rates in Q3 26 was ca. +1.0pp, i.e. sales growth expressed in CC was lower than reported.

Development

In 3Q of 2026, the Company opened 135 new stores, including 109 Sinsay stores. Cumulatively, after three quarters, the number of openings stood at 486, of which 423 were Sinsay stores. This brand remained the main driver of the chain's growth — its floorspace increased by 27% YoY, whilst the Group's total floorspace increased by 16% YoY, to 3.3 million m².

Sales

In 3Q 2026, the Group's revenue rose by 20.0% YoY in constant currency. The highest growth rates in omnichannel sales were recorded in Central Asia, South-Eastern Europe (SEE) and Central and Eastern Europe (CEE).

In 3Q of 2026, the Group's like-for-like (LFL) sales rose by 4.4% YoY. This was the second consecutive quarter of positive LFL growth, and the rate of growth accelerated. Material was Sinsay's return to positive LFL growth, which stood at +2.8%. House and Cropp recorded double-digit growth, whilst Reserved consistently maintained positive like-for-like sales growth. Mohito was the only brand to post negative LFL.

Regionally, the Baltic states and Central and Eastern Europe (CEE) were among the markets with the best LFL results. The return of South-Eastern Europe (SEE) to positive like-for-like sales growth was also material — for the first time since the warehouse fire in Romania.

In 3Q 2026, the Group's online sales continued the positive trend seen in 2Q, with growth accelerating to 21.1% YoY. All regions recorded double-digit sales growth. The company is also observing a positive impact from EU regulations concerning additional charges on online sales by Asian e-commerce platforms, particularly within the Sinsay brand, where online sales growth has remained above the Group-wide average since August.

Gross profit margin

In the first part of 3Q of 2026, the gross profit margin on sales continued to be supported by the favourable PLN/US$ FX rate, the positive impact of which faded in the latter part of the period under review. The margin was also boosted by a smaller scale of sell-offs at the start of the quarter YoY, related to their concentration in 2Q. This also allowed the autumn collections to be launched earlier, they were very well received by customers and sold at a higher margin than the previous year. These factors supported an improvement in the Group's gross profit margin YoY. The Company estimates that the gross profit margin in 3Q will amount to at least 59%.

SG&A costs

In 3Q of 2026, the Company maintained cost discipline, and the growth rate of SG&A costs was slightly lower than that of sales. Control over corporate costs continued, as did the implementation of initiatives to improve the efficiency of sales costs, primarily in the area of logistics.

Supplementary information

In 3Q of 2026, a one-off cost will be included in other operating costs PLN 15m will be recognised as related to a penalty imposed on the Company by the Polish Financial Supervision Authority (KNF) for the early recognition of write-offs on assets in Ukraine following the outbreak of war in 2022. The

decision is not final, and the proceedings are ongoing. Detailed information is set out in current report No. 09/2026.

The calculations of the above figures were made based on the current knowledge of the LPP Management Board as at 5 November 2026 and may be subject to change following the full closure of the accounts. At the same time, the Management Board of LPP SA announces that the final figures will be published in the interim financial report for 3Q of 2026 on 3 December 2026.